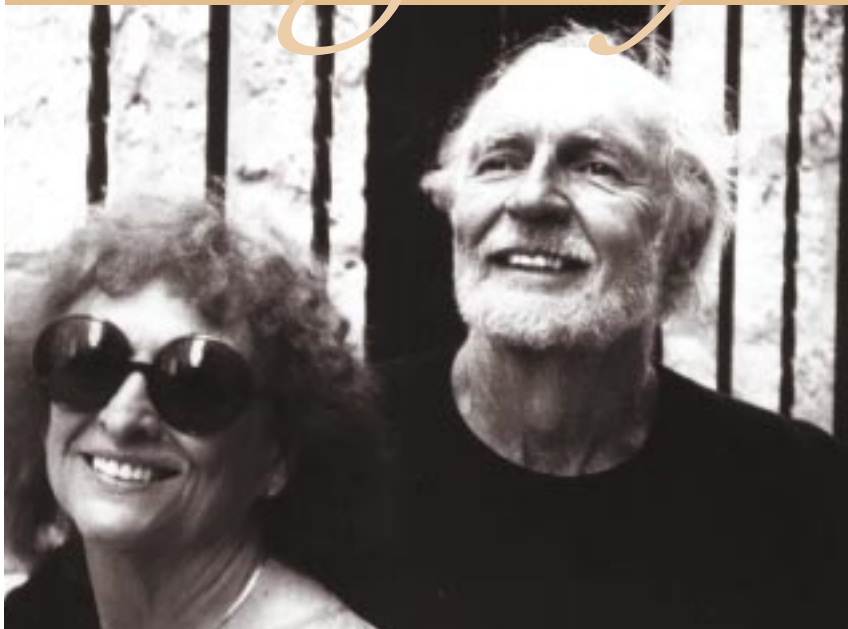


The

Legacy

Society



Of Northridge Hospital
Foundation

*Ernie and Pat Schroer enjoy the major
gratification of leaving a legacy.*

Ernie Schroer has his own practical approach to

charitable giving. He recently placed a parcel of commercial property into a charitable remainder unitrust with Northridge Hospital as beneficiary.

As Northridge residents for over 44 years, the Schroers have a long history with the Northridge Hospital. “Our youngest daughter was born in the Northridge Hospital when it was only a single-story,” reminisces Pat Schroer.

Ernie enjoys the major gratification of leaving a legacy to a hospital in which he believes. He prefers to donate where he sees tangible evidence of equipment purchased and programs and projects developed, rather than to organizations where money just seems to disappear and “you don’t know what happens to it.”

“It’s a two-way street,” says Ernie, citing the financial usefulness of his trust to both parties. — Ernie Schroer



Yet, Ernie staunchly maintains that his legacy to the Northridge Hospital has been given for “less altruistic reasons.” “It’s a two-way street,” he says, citing the financial usefulness of his trust to both parties involved: the tax advantages to him in receiving regular income from his property during his lifetime, and the benefit to

Northridge Hospital which will own the residual assets after his death.

Ernie and Pat will benefit from the easy access to hospital admissions and personal assistance, to which their Legacy Society hospital health care card with admission and discharge privileges entitles them. Pat says, “You feel more comfortable asking for help if you have helped them.”

Ernie urges prospective donors, particularly those who do not have unlimited amounts of money and may want to see “a little more return” on their charitable giving, to consider the tax advantages of a legacy to the Northridge Hospital.

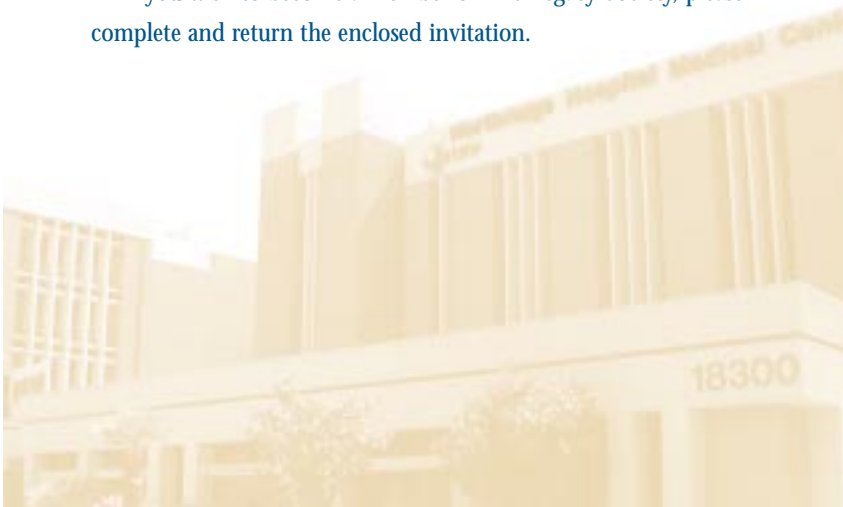
The Legacy Society

Since its founding Northridge Hospital Medical

Center has been blessed with the enduring support of special friends who, in many wonderful individual ways, have contributed significantly to the facilities, services, and programs of the hospital.

In this tradition, planned gifts via wills and trust arrangements have been of particular importance. The special status and recognition afforded to The Legacy Society members is reserved exclusively for those who have made the Northridge Hospital Foundation the beneficiary of a will, trust, life insurance policy, or any other deferred giving instrument.

If you wish to become a member of The Legacy Society, please complete and return the enclosed invitation.



A Gift for Life

Whether you have a sizeable estate or a modest accumulation of assets, planned gifts just don't happen. They are investment decisions that best suit you, your financial situation, and your charitable goals.

As a non-profit hospital, we rely on community support to help us adequately fund needed state-of-the-art equipment and technology. By making a bequest or deferred gift, you leave a legacy that can provide benefits to you, your family, and your community for many years to come. Your gift can be made in any one of the following ways:

- A bequest in a will allows you to retain flexibility in your assets for any future uncertainties
- A gift annuity can provide a tax-free, guaranteed income for life
- Real estate may be contributed while you continue to use the property
- Appreciated securities make a good charitable gift and provide great tax incentives if the security is worth more than the original purchase price
- You may designate Northridge Hospital Foundation as a beneficiary of an IRA, qualified retirement, Keogh plan, or annuity

An Invitation to Join
The Legacy Society

We invite you to join The Legacy Society at one of the membership levels listed below.

\$10,000 — \$24,999	Associates
\$25,000 — \$49,999	Friends
\$50,000 — \$99,999	Sponsors
\$100,000 — \$249,999	Patrons
\$250,000 — \$499,999	Benefactors
\$500,000 — \$999,999	Distinguished Benefactors
\$1,000,000 and more	Humanitarians

In recognition of your generous gift, all members will receive:

- Permanent recognition on the Gallery of Honor Donor Wall
- The Legacy Society Vase
- Invitations to all Foundation events
- Invitation to The Legacy Society Recognition Event
- Recognition in Foundation publications
- Hospital health care card with admission and discharge privileges

We welcome any questions you may have. For more information or a complimentary consultation, please call Brian Hammel, President, Northridge Hospital Foundation at (818) 885-5341.

Northridge

Hospital Foundation

Northridge Hospital Foundation is a non-profit organization dedicated to raising funds in support of Northridge Hospital Medical Center.

Throughout the past years, the hospital has appreciated and greatly benefited from philanthropic support from grateful patients and their families, physicians, employees, members of the community, and volunteers.



Northridge Hospital
Foundation

CHW

18300 Roscoe Boulevard

PO Box 9000

Northridge, CA 91328-9920

(818) 885-5341

The Legacy Society
Membership Invitation

Yes, I/we accept your invitation to become a member of The Legacy Society of Northridge Hospital Foundation.

I/we have made the following gift provision to Northridge Hospital Foundation: Will Trust

Other deferred gift arrangement: _____
at the level marked below:

- | | |
|--|---------------------------|
| <input type="checkbox"/> \$10,000 — \$24,999 | Associates |
| <input type="checkbox"/> \$25,000 — \$49,999 | Friends |
| <input type="checkbox"/> \$50,000 — \$99,999 | Sponsors |
| <input type="checkbox"/> \$100,000 — \$249,999 | Patrons |
| <input type="checkbox"/> \$250,000 — \$499,999 | Benefactors |
| <input type="checkbox"/> \$500,000 — \$999,999 | Distinguished Benefactors |
| <input type="checkbox"/> \$1,000,000 and more | Humanitarians |

I/we plan to designate my/our gift to:

Where the need is greatest Other _____

I wish to be listed as: Mr. Mrs. Ms.

Address _____

City/State/Zip _____

Home Phone _____ Work Phone _____

Email _____

I would like a complimentary consultation to discuss my needs.
Please call me to arrange a meeting.

Please write to us at our address if you wish to have your name removed from our mailing list.